



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Tuesday, June 14, 2022



DAILY MARKETS WRAP,

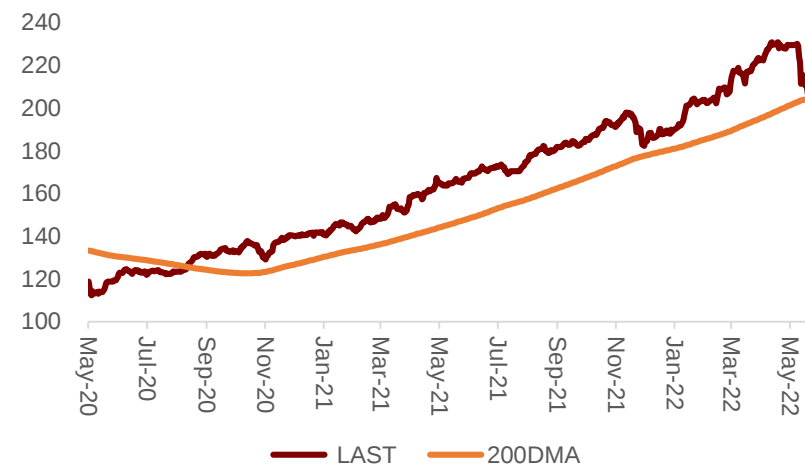
NIC RESEARCH AND STUDIES DEP



Market Watch Tuesday, June 14, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets									
Saudi (TASI)	12,020.68	-0.27	-4.64	-6.97	-8.17	6.55	11,630 SAR	2.08	19.37
Qatar (QE Index)	12,731.47	0.10	-0.54	-1.45	-5.92	9.51	639 QAR	1.52	14.90
Dubai (DFMGI)	3,297.80	0.33	-2.89	-1.48	-6.49	3.19	448 AED	1.29	34.22
Abu Dhabi (ADI)	9,547.14	0.93	-3.12	-5.05	-4.04	12.47	1,435 AED	2.02	20.32
Bahrain (BAX)	1,842.73	-0.52	-3.35	-4.06	-11.13	2.53	18 BHD	1.19	171.42
MUSCAT SE INDEX	4,121.21	-0.04	-0.26	0.13	-2.00	-0.20	5 OMR	0.93	13.25
SP GCC Comp LMC	200.31	0.24	-3.90	-5.97	-10.07	5.56			
Developed Markets									
MSCI World Index	2,525.88	-0.75	-10.24	-9.50	-17.27	-21.84			
U.S. (S&P 500)	3,735.48	-0.38	-10.57	-9.60	-17.55	-21.63			
U.K. (FTSE 100)	7,187.46	-0.25	-4.59	-5.52	-4.37	-2.67			
Japan (Topix)	1,878.45	-1.19	-2.49	-1.79	-3.49	-5.72			
Emerging Markets									
MSCI EM Index	1,017.87	0.14	-4.11	-5.55	-10.85	-17.38			
China (SSE Composite)	3,288.91	1.02	2.92	3.22	1.13	-9.64			
India (Sensex)	52,693.57	-0.29	-5.60	-5.17	-10.03	-9.54			
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait									
Kuwait All Share Index	7,390.10	-0.58	-4.83	-5.54	-9.29	4.93	44.27 KWD	2.39	21.69
Kuwait Premier Index	8,183.75	-0.51	-4.72	-5.67	-9.69	7.13	33.86 KWD	2.54	23.65
Kuwait Main Index	5,763.41	-0.84	-5.21	-5.07	-7.86	-2.09	10.41 KWD	1.87	15.33
NIC 50	9,189.68	-0.53	-4.73	-5.68	-9.70	7.83	28.60 KWD	2.52	22.65
Kuwait Sector									
Banking	1,736.24	-0.29	-4.06	-4.93	-10.05	6.99	26.06 KWD	1.36	24.65
Telecom	1,220.19	-0.26	-4.29	-5.72	-3.33	12.01	3.75 KWD	0.87	13.76
Industrials	1,249.85	-0.80	-5.21	-5.48	-3.48	9.49	4.45 KWD	0.89	10.84
Financial services	1,414.55	-1.68	-8.01	-8.12	-14.83	-0.62	3.67 KWD	0.78	18.34
Real estate	1,236.40	-0.89	-5.63	-6.34	-11.38	-6.79	2.68 KWD	0.64	24.42
Basic materials	1,050.29	-2.51	-11.99	-12.93	-9.59	2.49	0.94 KWD	1.47	9.85
Health care	480.10	0.00	0.00	0.00	-3.02	-39.76	0.24 KWD	2.87	13.80
Consumer services	564.75	-1.20	-12.69	-13.38	-20.65	-22.75	0.77 KWD	0.89	32.65
Insurance	1,525.33	-1.49	-1.01	1.48	-5.91	-0.53	0.64 KWD	0.74	8.46
Consumer Disc	1,496.18	-1.00	-4.83	-5.59	-3.03	11.94	0.17 KWD	1.04	11.09
Energy	1,140.10	1.60	-3.99	-2.28	-12.22	-20.17	0.24 KWD	0.82	15.23
Technology	635.83	0.00	-4.90	-5.00	-6.02	-7.02	0.01 KWD	0.76	0.00
Utilities	547.37	-0.95	-3.26	-3.26	-6.73	-8.77	0.23 KWD	2.62	16.04

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Oil prices rose on Tuesday as tight global supply outweighed worries that fuel demand would be hit by a possible recession and fresh Covid-19 curbs in China, Brent crude futures rose \$1.09, or 0.9%, to \$123.36 a barrel.

Kuwait Market

The market closed down today by -0.58%, closed at 7,390.10 value traded 68.7 million KD, Premier market value traded reached 57.9 million KD and closed at 8,183.75 down by -0.51%.

Saudi Market

The Market closed down today by -0.27%, GCC Market closed down as fears grew that fast-rising inflation will drive a sharp rise in interest rates that brings the global economy to a standstill.

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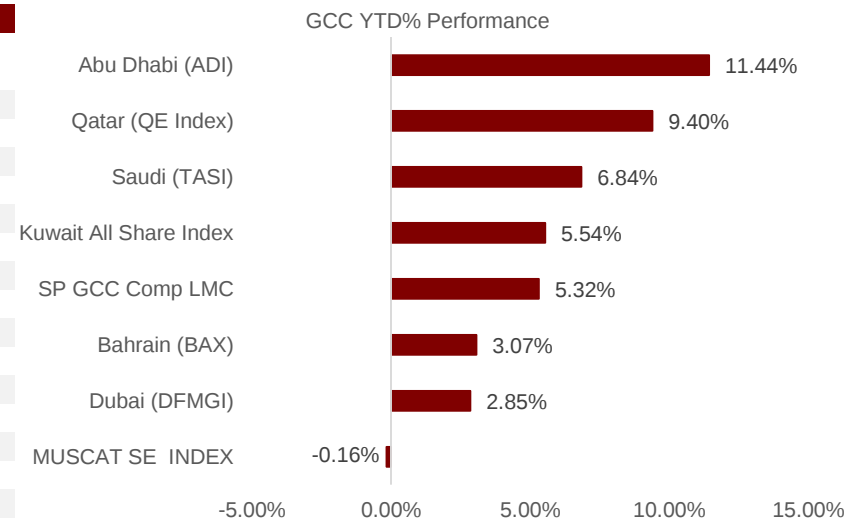
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	1.027	1.28	-0.19	-1.06	-6.55	8.16	7.77 KWD	2.03	27.00
KFH	0.822	-0.60	-6.38	-8.57	-15.57	8.68	7.65 KWD	4.00	32.00
Zain	0.599	-0.17	-2.92	-4.92	-4.62	0.67	2.60 KWD	2.29	13.76
BOUBYAN BANK	0.775	-0.64	-5.14	-4.56	-8.47	8.79	2.90 KWD	3.84	34.00
Agility	1.099	-0.90	-3.17	-4.27	-0.54	16.30	2.46 KWD	1.28	2.37
Saudi Arabia									
ARAMCO	39.05	-0.89	-2.86	-6.80	-0.34	19.99	8,591.69 SAR	7.17	19.44
SABIC	107.60	-0.74	-4.10	-6.11	-17.86	-7.24	322.83 SAR	1.72	35.00
STC	102.00	-0.97	-0.58	-0.78	-5.38	-9.25	204.02 SAR	2.89	18.06
AL-RAJHI BANK	90.10	-1.21	-5.56	-8.90	-10.24	1.66	360.43 SAR	4.60	26.07
NCB	66.90	-0.74	-6.04	-7.60	-5.64	3.88	299.60 SAR	1.80	20.19
United Arab Emirates									
ETISALAT.AD	28.00	4.24	-5.72	-7.71	-24.24	-11.67	243.51 AED	4.98	25.90
FAB.AD	19.34	0.83	-5.20	-9.96	-18.05	3.85	213.66 AED	1.92	14.40
EMIRATES NBD	13.35	1.52	-3.26	1.52	-11.00	-1.48	84.33 AED	1.03	9.20
DB ISLAMIC BK	5.73	0.00	-4.66	-3.70	-7.13	6.51	41.49 AED	1.08	9.37
EMAAR PROPERT	5.49	0.37	-5.67	-3.85	-8.50	12.27	44.91 AED	0.71	7.40
Qatar									
QNB	19.90	2.16	-6.57	-7.66	-13.74	-1.44	183.30 QAR	1.90	14.69
INDUSTRIES QAT	17.30	-1.42	-2.97	-5.41	-8.95	11.68	104.38 QAR	2.90	11.22
QA ISLAMIC BK	22.16	-0.67	1.09	-4.28	-7.05	20.89	52.22 QAR	2.15	15.12
MASRAF AL RAYA	4.72	0.55	3.10	0.34	-8.78	1.64	43.74 QAR	1.42	21.46
MESAIEED PETRO	2.70	1.24	0.22	-0.37	-7.22	29.19	33.83 QAR	2.10	17.61
OMAN									
BANK MUSCAT	0.534	-0.37	0.75	1.91	4.71	15.85	2.00 OMR	0.96	8.33
OMANTEL	0.868	-2.25	0.00	0.46	-0.91	15.43	0.65 OMR	1.16	7.69
BANK DHOFAR	0.115	-0.86	1.77	0.88	0.00	-8.73	0.34 QAR	0.49	14.93
NAT BANK OF OMAN	0.207	0.49	1.97	0.98	0.98	5.08	0.34 QAR	0.60	12.71
OMINVEST	0.306	0.00	-0.65	-0.65	-9.47	0.00	0.20 QAR	0.68	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
1-June- 22	22.62%	14.28%	0.06%	0.88%	0.42%	6.69%	2.55%	11.17%	5.49%	4.03%
8-June- 22	22.76%	15.69%	0.06%	1.09%	0.41%	6.59%	2.56%	11.22%	5.74%	4.05%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is down today by -0.58 %The leading sector bottom performance indices today are Basic materials -2.51 % Financial services -1.68 % Insurance -1.49 % respectively

Telecommunication sector are down today by -0.26 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 7.08 %

KSA

Saudi Armco have negative performance today by -0.89 %, SABIC have negative performance today by -0.73 %

STC have negative performance today by -0.97 %, Al Rajhi Bank have negative performance today by -1.21 %

UAE

ETISALAT .AD has a positive performance today by + 4.24 %, FAB.AD has a positive performance today by + 0.83 %



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